



CONSTRUCTION FINANCIAL MANAGEMENT ASSOCIATION

ALBUQUERQUE CHAPTER

26 Years of Excellence: 1989 - 2015

JANUARY 2016

CHANGE ORDER 299

General Meeting

JANUARY GENERAL MEETING

WHEN:
WEDNESDAY, JANUARY
20TH

WHAT:
Legislative Update

SPEAKER:
Minda McGonagle of
McGonagle Government
Relations

WHERE:
MCM Elegante – 11:30am

**RSVP by 1/18/2016 to
Michelle Lontok at
michellel@auinc.net**

This issue...

1. President's Message
2. Schedule of Events
3. Upcoming National Webinars
4. Annual Officers Installation Banquet

Natural resources are precious to us all; please consider the environment before printing this newsletter.

President's Message



CFMA Officers

President

Michelle Lontok

AUI Inc.

michellel@auinc.net

Vice-President

Alissa Papadopolous

Sundance Mechanical

alissap@sundancemech.com

Treasurer

Annette Blackwell

Franklins Earthmoving

Annette@Franklinsearthmoving.com

Past President

Kari Juvera

Enterprise Builders

kjuvera@ebnm.com

General Board Members

Ginger Bennett

National Roofing Co. Inc.

ginger@nationalroofing.com

Nicole Herman De Espinoza

Kaufman Fire Protection

Systems

nicole@kaufmanfire.com

Becky Auge

Yearout Mechanical

becky@yearout.com

Associate Board Members

Cheryl Silcox

Burt & Company CPAs LLC

csilcox@burtcpa.com

Clarke Cagle

Atkinson & Co

CCagle@atkinsoncpa.com

Hello CFMA Members!



I hope everyone had a great Holiday Season and year-end close! I have to admit, I was quite excited the IRS extended the ACA Reporting deadlines. Happy New Years to all of us.

A *HUGE* thanks to Dean Willingham, Clarke Cagle and Barbara Lewis for coordinating our Year-End Conference we held last month. The daylong conference included a variety of topics to keep us well-rounded. As usual, the conference did not disappoint!

Also, we would like to recognize the following members for attaining the *CCIFP designation*:

Amy C. Cherne with RPC CPAs & Consultants

Darrin Davis with Mesa Verde Enterprises, Inc

Paul Henderson with Bixby Electric, Inc

Julia Ann Martinez with REDW, LLC

A lot of effort was spent preparing for this exam and we would like to say **"Congratulations on your success!"**

In addition, we would like to express our *deepest gratitude* to Kris Romero, Dick Rice and Bobbi Hayes for presenting the CCIFP Overview Seminar to help our members prepare for the exam.

Over the next couple of months, we have a few events... a legislative update, another focus group meeting and our Annual Officer's Installation Banquet.

Mark your calendars! We look forward to seeing everyone.



President's Message

January General Meeting- Legislative update – MCM Elegante – Wednesday, January 20th at 11:30am

Hope you can join us for our January General Meeting where Minda McGonagle of McGonagle Government Relations will give us a legislative update. It will be held on Wednesday, January 20th at 11:30am at MCM Elegante.

Focus Group Meeting – Chama River Brewing Co – Wednesday, February 17th at 5:00pm

Our February General Meeting will a Focus Group Meeting at Chama River Brewing Company. Topic to be determined, so please stay tuned!

Annual Officer's Installation Banquet – Design by Wine – Sunday, February 28th at 4:00pm

Save the date... Our Annual Officers Installation Banquet will be held Sunday, February 28th at Design by Wine at 4:00pm. Please join us in honoring our current leadership and recognize our past leadership.

We will also be recognizing an "Outstanding CFMA Associate Member" and an "Outstanding CFMA General Member". You can find more information later in the newsletter.

In summary:

- January General Meeting – Wednesday, January 20th – MCM Elegante 11:30am – Legislative update by Minda McGonagle
- Next Board Meeting – Wednesday, January 27th – Atkinson & Co – 11:30am. Hope to see you there.
- Focus Group meeting – Wednesday, February 17th at Chama River Brewing Co – 5:00pm
- Annual Officer's Installation Banquet – Sunday, February 28th – 4:00pm – Design by Wine

Thank you to all our volunteers who make all our events possible!

Michelle Lontok, CCIFP
Chapter President
AUI Inc.

Committee Chairs

Membership Committee

Kari Juvera, Enterprise Builders

Education

CCIFP

Kris Romero, Sandia National

Construction Education Program

Clarke Cagle, Atkinson & Co.

Year-end Industry Update

Barbara Lewis, Atkinson & Co.

Dean Willingham, REDW

Clarke Cagle, Atkinson & Co.

Speakers Committee

Kari Juvera, Enterprise Builders

Sam Conlee, USI Insurance

Joe Owens, National Heating & Ventilating

Chris Henderson, Bradbury Stamm Construction

Mike Bickel, Bank of Albuquerque

Student Liaison

Barbara Lewis, Atkinson & Co.

Michele Zulka-King, AUI, Inc.

Annette Blackwell, Franklins Earthmoving

Alissa Papadopolus, Sundance Mechanical

Communication

Chapter Awards

Kathy Packer, Hasse Construction

Michelle Lontok, AUI Inc.

Newsletter

Justin Adams, Brycon Corp

Public Relations

Cheryl Silcox, Burt & Co, CPAs

Website

Alissa Papadopolus, Sundance Mechanical

SCHEDULE OF EVENTS



Communication – con't

Liaison with Association

Kris Romero, Sandia National Laboratories

Kathy Packer, Hasse Construction

Community

Involvement

Junior Achievement of New Mexico

Michele Zulka-King, AUI, Inc.

Ronald McDonald House

Sally Conkle, AUI, Inc.

Kari Juvera, Enterprise Builders Corporation

Social Events

Golf Tournament

Dean Willingham, REDW

Ian Wilson, The Noel Company

Officers' Installation Banquet

Michelle Lontok, AUI, Inc.

Executive of the Year Banquet

Cheryl Silcox, Burt & Co, CPAs

Jennifer Deal, Jaynes Corporation

Ian Wilson, The Noel Company

Event	Topic	Speaker
January General Meeting – January 20 th @ MCMElegante – 11:30am	Legislative Update	Minda McGonagle with McGonagle Government Relations
January Board Meeting – January 27 th – Atkinson & Co		
February Focus Group Meeting – February 17 th @ Chama River Brewing Co – 5:00pm	TBD	TBD
Annual Officers Installation Banquet – Sunday, Feb 28 th – 4:00pm – Design by Wine		

Upcoming National Webinars



The Economist Who Loved Me: 2016 Economic Outlook

Wednesday, Jan. 20

3:00PM – 4:15PM ET

Anirban Basu, CEO, Sage Policy Group, and CFMA's Chief Economic Advisor

The Affordable Care Act: What Contractors Need to Know to Comply in 2016

Wednesday, Jan. 27

3:00PM – 4:15PM ET

Amy Hinzmann, Engagement Director, CliftonLarsonAllen



Annual Officers Installation Banquet



You are invited to attend CFMA's Annual Officers Installation Banquet to be held Sunday, February 28th at 4:00pm at Design by Wine.

The afternoon will entail sipping wine, enjoying hors d'oeuvre and painting (Aspen View picture shown above). ***This will definitely be a fun filled afternoon***, so please join us and get to know our Officers for this next year!



Please RSVP to Michelle Lontok by
Friday, February 19th at
PO Box 9825
Albuquerque, NM 87119
michellel@auinc.net
(505) 242-4848 x3022

Price:
\$55/person or \$100/couple

OTHER NEWS

Board Meeting

1

Next Board Meeting will be
(January 27th – Atkinson & Co –
11:30am)

If you've ever wanted to get more involved with CFMA, or if you just want to see what your leadership is working on, come to a board meeting! Just let Michelle Lontok know if you plan to attend, so we have a head count. (michellel@auinc.net)

2



SUGGESTION BOX

As a chapter, we're always striving to meet the needs of our membership. Please feel free to contact any board member or Michelle Lontok at michellel@auinc.net with any suggestions, comments or compliments!

3

CPE Certificates are now going to be e-mailed instead of handed out at the meetings. There will be a box to check when you sign out asking if you need a CPE Certificate. If you need one please check that box and Annette will e-mail it to you after the meeting! Thank you!

